

**DELAWARE HEALTH FACILITIES AUTHORITY
BOND COMMITTEE**

NOTICE OF MEETING

The Bond Committee (the “Committee”) of the Delaware Health Facilities Authority (the “Authority”) will hold a public hearing and public meeting on Wednesday, November 3, 2010 at 2:00 p.m. at the offices of Ballard Spahr LLP, 919 North Market Street, 11th Floor, Wilmington, Delaware 19801, to consider the request of Christiana Care Health Services, Inc., a Delaware nonprofit corporation (“Health Services”), for the Committee, on behalf of the Authority, to approve the final terms of certain revenue bonds to be issued, the proceeds of which will be applied to make a loan to Health Services to assist in the financing of a qualified healthcare project as described below.

The proposed revenue bonds (the “Series 2010B/C Bonds”) would be issued in the total aggregate principal amount not to exceed \$125,000,000 or such lesser amount as determined by the Committee. The Series 2010B/C Bonds would be limited obligations of the Authority and would not pledge the full faith and credit of the State of Delaware, the Authority, or any other political subdivision or agency of the State of Delaware.

The proceeds of the Series 2010B/C Bonds will be applied to make a loan to Health Services and/or an affiliate or related entity of Health Services for any one or more of the following purposes: (1) to finance or reimburse Health Services for the expansion and improvement of The Wilmington Hospital (the “Hospital”) consisting of (a) the design, construction and equipping of a new nine-story patient care tower including the addition of new single patient rooms; new operating rooms; new preparation, holding and recovery areas; a new Sterile Processing Department serving the operating rooms and emergency department; an expansion of the emergency room department treatment bays; a renovated radiology suite; a new outpatient psychiatric unit; a new hemodialysis unit; and a redesign of access and entry points to the Hospital; and (b) a new medical office building; (2) to construct and equip a single-story approx. 36,500 sq. ft. free-standing Emergency Department on Health Services’ existing Middletown, Delaware site, which will include emergency services, imaging services (diagnostic radiology, ultrasound and cat scan), lab services, pharmacy services, and respiratory therapy and support services; (3) to finance the cost of equipment and other planned capital expenditures at the Christiana Hospital or other sites of Health Services; (4) to pay capitalized interest on the Series 2010B/C Bonds; (5) to finance the costs of issuing the Series 2010B/C Bonds; and (6) to pay a portion of the transaction costs relating thereto.

The meeting will be open to the public.

The date of the meeting is subject to change based on conditions that may affect the issuance of the Series 2010B/C Bonds. Additional information concerning the Series 2010B/C Bonds, and confirmation of the meeting date, may be obtained in advance of the hearing from Thomas Corrigan, Chief Financial Officer, at Health Services, (302) 623-7203; or the Authority’s counsel, John J. Quinn, III, (302) 984-6000.